Euro Asia Exports Limited

Date: April 17, 2023

Scrip Code: -530929

BSE LimitedCorporate Announcement Desk
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street, Fort, Mumbai-400001

<u>Subject: Undertaking regarding Non- Applicability of Statement for Deviation(s) or Variation(s) under Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements Regulations, 2015</u>

Dear Sir/Madam,

Pursuant to the Regulation 32 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company hereby confirms, that there has been no deviation(s) or variation(s) in the use of the public issue proceeds raised from the Initial Public Offer (IPO) and Further Public Offer (FPO) Right Issue, Preferential Issue etc.

We further submit & state that the IPO proceeds has been fullyutilized for the purpose(s) as stated in the prospectus. Hence, the Statement of deviation(s) or variation(s) under Regulation 32of SEBI (Listing Obligations and Disclosure Requirements Regulations, 2015 is not applicable to the Company.

We request you to kindly take note of this information on your record and acknowledge.

Thanking You

Yours Faithfully,

Thanking you,

For Euro Asia Exports Limited

Shruti Digitally signed by Shruti Choudhary Date: 2023.04.17 11:29:45 +05'30'

ShrutiChoudhary Company Secretary