



Registered Office: 122 Bank Tower, PC-2, 15th Floor, Senapati Bazar Marg, Elphinstone (W), Mumbai 400
Corporate Office: 3rd Floor, Plot No. B-103, South City 4, Gurugram, Haryana-122001
Ph: 0124-4577739 Fax: 0124-4577739
E-mail: info@euroasiaexports.com

2.	Secured Creditors	December 1, 2018	12:00 PM.	Complex, Hare Krishna Hill, Sant Nagar, Main Road, East of Kailash, New Delhi-110065
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Copy of the Scheme, Explanatory Statement under Sections 230, 232 and 102 of the Companies Act, 2013 read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and form of proxy, can be obtained free of charge within one (1) day (except Saturdays, Sundays and public holidays) on a requisition being so made for the same by the shareholders/secured creditors of the Transferee Company at the registered office of the Transferee Company. Persons entitled to attend and vote at the respective meetings may vote in person or by proxy, provided that all proxies in the prescribed form are deposited at the registered office of the Transferee Company at 101 CSC, Pocket 52, CR Park, Near Police Station, New Delhi-110019 not later than forty eight (48) hours before the scheduled time of the commencement of the aforesaid meetings.

Forms of proxy can be obtained from the registered office of the Transferee Company. The Hon'ble National Company Law Tribunal, Principal Bench, has appointed Mr. Prabhu Singh, Advocate, and in his absence Mr. Vaibhav Singh, Advocate, as the Chairperson of the aforesaid meetings including any adjournment or adjournments thereof.

The Scheme, if approved in the aforesaid meetings, will be subject to subsequent approval of the NCLT.

Further Notice is hereby given to the equity shareholders of the Transferee Company as referred to in Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017 issued by the Securities and Exchange Board of India ("SEBI Circular") that:

- the Transferee Company has provided the facility of voting by postal ballot and e-voting so as to enable the equity shareholders, to consider and approve the Scheme, the Transferee Company has also provided the facility of ballot/polling paper at the venue of the meeting, the Transferee Company has engaged the services of National Securities Depository Limited ("NSDL") for facilitating e-voting services;
- in accordance with the provisions of Section 230-232 of the Companies Act, 2013, the Scheme shall be acted upon only if a majority of persons representing three fourth in value of the equity shareholders of the Transferee Company, voting in person or by proxy or by postal ballot or e-voting, agree to the Scheme. Further, in accordance with the SEBI Circular, the Scheme shall be acted upon only if the number of votes cast by the Public Shareholders in favour of the resolution for approval of the Scheme is more than the number of votes cast by the Public Shareholders against it;
- the cut-off date for determining the eligibility of the equity shareholders for voting through postal ballot, or if e-voting or voting at the venue of the meeting is October 26, 2018. A person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled for voting. Persons who are not equity shareholders of the Transferee Company as on the cut-off date should treat this Notice for information purpose only;
- voting through postal ballot and e-voting by the equity shareholders will commence on November 1, 2018 at 9:00 A.M. and shall end on November 30, 2018 at 5:00 P.M.; duly completed and signed postal ballot form should reach the Scrutinizer on or before 5:00 P.M. on November 30, 2018. Any postal ballot form received after 5:00 P.M. on November 30, 2018, shall not be considered and shall be treated as if the reply from the equity shareholder has not been received. Further, e-voting module shall be disabled by NSDL for voting on November 30, 2018 at 5:00 P.M.;
- the Transferee Company on October 30, 2018, completed the dispatch of Notice along with the postal ballot form with instructions and a self addressed postage prepaid Business Reply Envelope amongst others, to the equity shareholders holding shares in either physical form or in the dematerialized form, as on the cut-off date i.e. October 26, 2018. As such, the Notice sent to the equity shareholders would also be deemed to be the Notice sent to the Public Shareholders of the Transferee Company;
- equity shareholders who have not received the postal ballot form can either download the same from the website of the Transferee Company www.paisalo.in or obtain duplicate postal ballot form the registered office of the Transferee Company as stated above;
- during the voting period, the equity shareholders can opt for only one mode for voting i.e. either by postal ballot or e-voting. In case any equity shareholder cast the vote both via postal ballot and e-voting, then voting validly done through e-voting shall prevail. Equity shareholders who have cast their votes through postal ballot or e-voting may attend the meeting but shall not be entitled to cast their vote again;
- the Notice including the postal ballot and e-voting instructions are available on the Transferee Company's website at www.paisalo.in and on the website of NSDL at [www.https://evoting.nsdl.com](https://evoting.nsdl.com);
- Mr. Ruchir Kaushik, Chartered Accountant, has been appointed as the Scrutinizer to conduct the postal ballot and e-voting process and the voting at the venue of the meeting in a fair and transparent manner;
- in case of any queries/grievances in relation to the voting by postal ballot or e-voting may be addressed to Mr. Manendra Singh, Company Secretary of the Transferee Company at "101 CSC, Pocket 52, CR Park, Near Police Station, New Delhi-110019 or through email to cs@paisalo.in. He can also be contacted at +91 11 43518888. In case of any queries/grievances related to e-voting, Members may refer the Frequently Asked Questions (FAQs) for Members and remote e-voting user manual for Members available at the downloads section of www.evoting.nsdl.com or call on toll free no. 1800-222-990.
- in case of meeting of the Secured Creditors of the Transferee Company, the voting shall be carried out through the ballot/polling paper at the venue of the meeting; Mr. Ruchir Kaushik, Chartered Accountant, has also been appointed as the Scrutinizer for the said meeting.

Place : New Delhi
Date : October 30, 2018

Sd/-
Prabhu Singh
Chairman appointed for the meeting

EURO ASIA EXPORTS LIMITED

Registered office: PLOT NO. 3-A, 1st Floor, BLK-X Loha Mandi, Naraina Industrial Area, New Delhi, South West, Delhi DL 110028 IN
Corporate Office: 03rd Floor, Plot No. B-103, South City 4, Gurugram, Haryana-122001
CIN No.: L51909DL1981PLC012621, Email : info@euroasiaexports.com

Statement of Un - Audited Financial Results for the Quarter and half Year ended 30.09.2018 (Amount in Rs. Lacs)

S. No	Particulars	Quarter Ended			Half Year Ended		Year Ended 31.03.2018 Audited
		30.09.2018 Unaudited	30.09.2017 Unaudited	30.06.2018 Unaudited	30.09.2018 Unaudited	30.09.2017 Unaudited	
I	Revenue from Operations	41.15	0.00	41.03	82.18	14.65	105.94
II	Other Income	0.00	0.00	0.00	0.00	0.00	2.97
III	Total Income (I + II)	41.15	0.00	41.03	82.18	14.65	108.91
IV	Expenses						
(a)	Cost of Materials consumed	0.00	0.00	0.00	0.00	0.00	0.00
(b)	Purchase of stock-in-trade	40.46	0.00	33.68	74.14	11.38	81.64
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	0.00	0.00	0.00	0.00	-0.02	0.02
(d)	Employee benefits expense	0.82	1.48	0.83	1.65	3.04	5.87
(e)	Finance Costs	0.00	0.00	0.00	0.00	0.00	0.00
(f)	Depreciation and amortization expense	0.00	0.00	0.00	0.00	0.00	0.00
(g)	Other expenses	5.31	2.27	8.58	13.89	3.24	19.37
	Total Expenses	46.59	3.75	43.09	89.68	17.64	106.90
V	Profit before exceptional and tax (III - IV)	-5.44	-3.75	-2.06	-7.50	-2.99	2.01
VI	Exceptional items	0	0.00	0.00	0.00	0.00	0.00
VII	Profit before exceptions items and tax (V - VI)	-5.44	-3.75	-2.06	-7.50	-2.99	2.01
VIII	Tax expense:						
(1)	Current Tax	0.00	0.00	0.00	0.00	0.00	0.89
(2)	Earlier Period Tax	0.00	0.00	0.00	0.00	0.00	0.57
(3)	Deferred Tax	0.00	0.00	0.00	0.00	0.00	0.32
IX	Profit (Loss) for the period from continuing operations (VII-VIII)	-5.44	-3.75	-2.06	-7.50	-2.99	1.12
X	Profit/(loss) from discontinuing operations	0.00	0.00	0.00	0.00	0.00	0.00
XI	Tax expense of discontinuing operations	0.00	0.00	0.00	0.00	0.00	0.00
XII	Profit/(loss) from Discontinuing operations (after tax) (X-XI)	0.00	0.00	0.00	0.00	0.00	0.00
XIII	Profit (Loss) for the period (IX+XII)	-5.44	-3.75	-2.06	-7.50	-2.99	1.12
XIV	Other Comprehensive Income						
A.	(i) Items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
(ii)	Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
B.	(i) Items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
(ii)	Income tax relating to items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
XV	Total Comprehensive Income for the period (XIII+XIV) Comprising Profit (Loss) and Other comprehensive Income for the period)	-5.44	-3.75	-2.06	-7.50	-2.99	1.12
XVI	Earnings per equity share (for continuing operation):						
Basic (Rs.)		-0.35	-0.24	-0.13	-0.48	-0.19	0.07
Diluted (Rs.)		-0.35	-0.24	-0.13	-0.48	-0.19	0.07
XVII	Earnings per equity share (for discontinued operation):						
Basic (Rs.)		0.00	0.00	0.00	0.00	0.00	0.00
Diluted (Rs.)		0.00	0.00	0.00	0.00	0.00	0.00
XVIII	Earning per equity share (for discontinued & continuing operation):						
Basic (Rs.)		-0.35	-0.24	-0.13	-0.48	-0.19	0.07
Diluted (Rs.)		-0.35	-0.24	-0.13	-0.48	-0.19	0.07

- Notes:**
- The above Financial Results were reviewed by the Audit Committee and approved by the Board of Directors in their respective Meetings held on 30th day of October, 2018.
 - Limited Review Report for the Financial Results of 02nd Quarter and First Half of the FY 2018-19 ended on 30th September, 2018 as required under Regulation 33 of SEBI (LODR), 2015 has been carried out by the Statutory Auditors of the Company with the unmodified opinion.
 - The above Financial Results are prepared in accordance with the recognition and measurement principles of Indian Accounting Standards (IND AS) as notified under the Companies (Indian Accounting Standard) Rules, 2015 read with Section 133 of Companies Act, 2013 and Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015.
 - The operation of the Company is considered as a single segment, hence segment reporting as defined in accounting Standard 17 is not applicable.
 - Previous year/quarter figures have been regrouped/rearranged wherever found necessary.

Date : 30.10.2018
Place : New Delhi

For and on behalf of Board of Directors of
EURO ASIA EXPORTS LIMITED
Sd/-
Gagan Goel
DIRECTOR
DIN: 07166489

Sd/-
Rakesh Kumar Singal
DIRECTOR
DIN: 06595136